

**Near & Far Aid Association, Inc. – Instructions for Transfer of Stock**

1. Please ask your broker to call or email Jamie Hunter or Arlene Ocasio at Fairfield County Financial Services to notify them of impending transfer:

Jamie Hunter – Financial Advisor, Osaic Institutions

Vice President, Fairfield County Bank (203)319-7033

[james.hunter@OsaicInstitutions.com](mailto:james.hunter@OsaicInstitutions.com)

Arlene Ocasio – Assistant (203) 854-7611 [arlene.ocasio@OsaicInstitutions.com](mailto:arlene.ocasio@OsaicInstitutions.com)

1. Equities should be transferred to:

Pershing, LLC  
DTC# 0443  
FBO: Near & Far Aid Association, Inc..Account #: NFL-613793

1. Please email N&FA Treasurer, Georgia Adams, treasurer@nearandfaraid.org , of impending transaction. Include:

1. Equity and number of shares being transferred

2. Name of person or family donating shares

This information is important in the matching of stock gifts to our donors, and in the timely acknowledgement of your gift.

Updated 12/01/23

P.O. BOX 717 | SOUTHPORT, CT 06890 | 203.259.1710 | [INFO@NEARANDFARAID.ORG](mailto:INFO@NEARANDFARAID.ORG) | NEARANDFARAID.ORG