

## Near & Far Aid Association, Inc. – Instructions for Transfer of Stock

1. Please ask your broker to call or email Jamie Hunter or Mike Frattaroli at Fairfield County Financial Services to notify them of impending transfer:

Jamie Hunter – VP Financial Advisor (203) 319-7033

[jhunter@infinexgroup.com](mailto:jhunter@infinexgroup.com)

Mike Frattaroli – Jr. Broker (203) 854-7682

[mfrattaroli@infinexgroup.com](mailto:mfrattaroli@infinexgroup.com)

Cheri DiRoma – Assistant (203) 854-7611

[cdirioma@infinexgroup.com](mailto:cdirioma@infinexgroup.com)

Fairfield County Financial Services

2. Equities should be transferred to:

Pershing, LLC

DTC# 0443

FBO: Near & Far Aid Association, Inc.

Account #: NFL-613793

3. Make sure that either you or your broker emails N&FA Treasurer, Mindee Blanco [treasurer@nearandfaraid.org](mailto:treasurer@nearandfaraid.org), cc: Georgia Adams, [president@nearandfaraid.org](mailto:president@nearandfaraid.org), and notifies us of:

- Type of stock and number of shares being transferred
- Name of person or family donating stock

This information is important in the matching of stock gifts to our donors, and in the timely acknowledgement of your gift.

### **For Cash Donations via Wire Transfer, please wire funds to:**

Fairfield County Bank

150 Danbury Road

Ridgefield, CT 06877

ABA# 221172270

For Credit to:

Near & Far Aid Association, Inc.

PO Box 717

Southport, CT 06890

ACCT # 527000461